Official Form (2000)06-16755 Doc 1 Filed 12/18/06 Entered 12/18/06 16:07:21 Desc Main United States Bankruptcy COCUMENT Page 1 of 12 DISTRICT OF Illinois **Voluntary Petition** Northern Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): Raymond Professional Group - Puerto Rico, Engineering PSC All Other Names used by the Joint Debtor in the last 8 years All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Raymond-NOBB Engineering Services, PSC Last four digits of Soc. Sec./Complete EIN or other Tax I.D. No. (if more than one, Last four digits of Soc. Sec./Complete EIN or other Tax I.D. No. (if more than one, state all): 66-0564785 Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): 126 E. Wing Street, #345 Arlington Heights, IL 60004 60004 ZIP Code Location of Principal Assets of Business Debtor (if different from street address above): ZIP Code Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) (Check one box.) (Form of Organization) (Check one box.) Health Care Business Chapter 7 ☐ Chapter 15 Petition for Individual (includes Joint Debtors) Single Asset Real Estate as defined in Chapter 9 Recognition of a Foreign Chapter 11 See Exhibit D on page 2 of this form. 11 U.S.C. § 101(51B) Main Proceeding Corporation (includes LLC and LLP) Railroad Chapter 12 Chapter 15 Petition for 靣 Partnership Stockbroker Chapter 13 Recognition of a Foreign Other (If debtor is not one of the above entities, Commodity Broker Nonmain Proceeding check this box and state type of entity below.) Clearing Bank Other Nature of Debts (Check one box.) Puerto Rico PSC Tax-Exempt Entity ☐ Debts are primarily consumer **✓** Debts are primarily (Check box, if applicable.) debts, defined in 11 U.S.C. business debts. § 101(8) as "incurred by an Debtor is a tax-exempt organization under Title 26 of the United States individual primarily for a Code (the Internal Revenue Code). personal, family, or household purpose." Filing Fee (Check one box.) Chapter 11 Debtors Check one box: Full Filing Fee attached. Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Check if: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to Filing Fee waiver requested (applicable to chapter 7 individuals only). Must insiders or affiliates) are less than \$2 million. attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. **Estimated Number of Creditors** 50-100-200-1,000-5,001-10,001-25,001-50,001 Over 49 99 199 999 10,000 50,000 100,000 100,000 5,000 25,000 П  $\checkmark$ П 

**✓**\$1 million to

**✓**\$1 million to

\$100 million

\$100 million

☐More than \$100 million

☐More than \$100 million

Estimated Assets

Estimated Liabilities

\$0 to \$10,000

□\$0 to

\$50,000

□\$10,000 to

□\$50,000 to

\$100,000

\$100,000

□\$100,000 to

\$1 million

\$100,000 to

\$1 million

Official Form 1 (1	ഏse 06-16755 Doc 1 Filed 12/18/06	Entered 12/18/06 16:07:21	Desc Main <sub>m B1, Page 2</sub>	
Voluntary Petitio	on Document  ne completed and filed in every case.)	Rage 2006 182 Raymond Professional	Group - Puerto Rico	
(17715) Puge must e	All Prior Bankruptcy Cases Filed Within Last 8 Y	ears (If more than two, attach additional sheet.)		
Location Where Filed:		Case Number:	Date Filed:	
Location Where Filed:		Case Number:	Date Filed:	
where I fied.	Pending Bankruptcy Case Filed by any Spouse, Partner, or Affil	iate of this Debtor (If more than one, attach ad	ditional sheet.)	
Name of Debtor:	See attached	Case Number:	Date Filed:	
District:		Relationship:	Judge:	
10Q) with the Se	Exhibit A  d if debtor is required to file periodic reports (e.g., forms 10K and scurities and Exchange Commission pursuant to Section 13 or 15(d) Exchange Act of 1934 and is requesting relief under chapter 11.)			
Exhibit A i	is attached and made a part of this petition.	x		
			(Date)	
	Exhibit	C		
D 4b - 4-b4			.1.1:- 114	
	own or have possession of any property that poses or is alleged to pose	a threat of imminent and identifiable narm to pt	ione health of safety?	
Yes, and E	xhibit C is attached and made a part of this petition.			
✓ No.				
	Exhibit	t <b>D</b>		
(To be comple	eted by every individual debtor. If a joint petition is filed	d, each spouse must complete and attac	ch a separate Exhibit D.)	
☐ Exhib	it D completed and signed by the debtor is attached and	made a part of this petition.		
If this is a join	nt petition:			
□ Exhib	it D also completed and signed by the joint debtor is atta	ched and made a part of this petition.		
	Information Regarding t	the Debtor - Venue		
	(Check any appli Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 day	cable box.) f business, or principal assets in this District for	180 days immediately	
Ø	There is a bankruptcy case concerning debtor's affiliate, general part	tner, or partnership pending in this District.		
	Debtor is a debtor in a foreign proceeding and has its principal place has no principal place of business or assets in the United States but it this District, or the interests of the parties will be served in regard to	is a defendant in an action or proceeding [in a fe		
	Statement by a Debtor Who Resides as (Check all applica			
	Landlord has a judgment against the debtor for possession of debt	or's residence. (If box checked, complete the fo	ollowing.)	
		(Name of landlord that obtained judgment)		
		(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possessi			
	Debtor has included with this petition the deposit with the court of filing of the petition.	f any rent that would become due during the 30-	-day period after the	

Case 06-16755 Doc 1 Filed 12/18/06 Entered 12/18/06 16:07:21 Desc Main Document Page 3 of 12 Official Form 1 (10/06) Name of Debtor(s): Raymond Professional Group - Puerto Rico **Voluntary Petition** (This page must be completed and filed in every case.) Signatures Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 (Check only one box.) or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. ☐ I request relief in accordance with chapter 15 of title 11, United States Code. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I Certified copies of the documents required by 11 U.S.C. § 1515 are attached. have obtained and read the notice required by 11 U.S.C. § 342(b). Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the I request relief in accordance with the chapter of title 11, United States Code, chapter of title 11 specified in this petition. A certified copy of the specified in this petition. order granting recognition of the foreign main proceeding is attached. X X Signature of Debtor (Signature of Foreign Representative) X Signature of Joint Debtor (Printed Name of Foreign Representative) Telephone Number (if not represented by attorney) Date Signature of Attorney Signature of Non-Attorney Bankruptcy Petition Preparer /s/ Jason M. Torf X I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as Signature of Attorney for Debtor(s) defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have Jason M. Torf provided the debtor with a copy of this document and the notices and information Printed Name of Attorney for Debtor(s) required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or Schiff Hardin LLP guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum Firm Name fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor 6600 Sears Tower or accepting any fee from the debtor, as required in that section. Official Form 19B Chicago, IL 60606 is attached. (312)258-5500 Telephone Number Printed Name and title, if any, of Bankruptcy Petition Preparer 12/18/06 Date Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or Signature of Debtor (Corporation/Partnership) partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) I declare under penalty of perjury that the information provided in this petition is true Address and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. /s/ Jean R. Chidley X Signature of Authorized Individual Date Jean R. Chidley Printed Name of Authorized Individual Signature of bankruptcy petition preparer or officer, principal, responsible person, or Secretary and Treasurer partner whose Social Security number is provided above.

Title of Authorized Individual 12/18/06 Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

### **List of Affiliated Debtors**

The following affiliated companies have all filed voluntary petitions under Chapter 11 of the Bankruptcy Code:

- 1. Raymond Professional Group, Inc.
- 2. Raymond Professional Group –A/E, Inc.
- 3. Raymond Professional Group Design/Build, Inc.
- 4. Raymond Professional Group Government, Inc.
- 5. Raymond Professional Group Puerto Rico Engineering Services PSC
- 6. Raymond International, Incorporated

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#### RESOLUTION OF THE BOARD OF DIRECTORS OF RAYMOND PROFESSIONAL GROUP – PUERTO RICO, ENGINEEREING SERVICES PSC TAKEN BY UNANIMOUS WRITTEN CONSENT IN LIEU OF MEETING AS OF DECEMBER 17, 2006

The Board of Directors (the "Board") of Raymond Professional Group – Puerto Rico, Engineering Services PSC (the "Corporation") hereby takes the following action and passes the following resolutions by unanimous written consent:

**RESOLVED,** that, in the judgment of the Board, it is desirable and in the best interest of the Corporation, its creditors, stockholders, and other interested parties that a petition be filed by the Corporation seeking relief under the provisions of chapter 11 of title 11, United States Code (the "Bankruptcy Code");

**FURTHER RESOLVED,** that any officer of the Corporation, including, but not limited to Douglas J. Chidley and Jean R. Chidley or any person or persons so designated by the Board (collectively, the "Officers") be, and each of them hereby is, authorized and directed on behalf of the Corporation to execute and verify a petition in the name of the Corporation under chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the Northern District of Illinois in such form and at such time as the Officer executing said petition on behalf of the Corporation shall determine;

**FURTHER RESOLVED,** that the Officers be, and each of them hereby is, authorized to execute and file or cause to be executed and filed (or direct others to do so on their behalf as provided herein) all necessary documents, including, without limitation, all petitions, affidavits, schedules, motions, lists, applications, pleadings and other papers, and in that connection to employ and retain all assistance by legal counsel, accountants or other professionals and to take any and all action which they deem necessary and proper in connection with the chapter 11 case;

**FURTHER RESOLVED,** that the law firm of Schiff Hardin LLP hereby is employed and retained as bankruptcy counsel for the Corporation in the chapter 11 case;

**FURTHER RESOLVED,** that the LePetomane XXIV, Inc., not individually but solely as liquidation consultant, hereby is employed and retained as liquidation consultant for the Corporation in the chapter 11 case;

**FURTHER RESOLVED,** that the Officers are hereby authorized to employ and retain financial advisors and other professionals for the Corporation in the chapter 11 case;

**FURTHER RESOLVED,** that all acts lawfully done or actions lawfully taken by any Officers or any other officers of the Corporation to seek relief under chapter 11 of the

Bankruptcy Code or in connection with the chapter 11 case, or any matter related thereto, be, and hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Corporation;

**FURTHER RESOLVED,** that the Corporation as a debtor and debtor-in-possession under chapter 11 of the Bankruptcy Code be, and it hereby is, authorized to borrow funds from a lender or lenders as any Officer of the Corporation deems appropriate, and obtain the use of cash collateral in such amounts, from such lender or lenders and on such terms as may be approved by any one or more of the Officers as reasonably necessary for the continuing conduct of the affairs of the Corporation and grant security interests in and liens upon all or any portion of the Corporation's assets as may be deemed necessary by any one or more of the Officers in connection with such borrowings or the use of such cash collateral;

**FURTHER RESOLVED,** that the Officers be, and each of them hereby is, authorized and empowered to execute and deliver for and on behalf of the Corporation, as a debtor and debtor-in-possession, such agreements, instruments and any and all other documents and amendments necessary or appropriate to facilitate the transactions contemplated by the foregoing resolutions, containing such provisions, terms, conditions, covenants, warranties and representations as may be deemed necessary or appropriate by the Officer or Officers so acting;

**FURTHER RESOLVED,** that the Officers be, and each of them, with full authority to act without the others, hereby is, authorized, in the name and on behalf of the Corporation, to take or cause to be taken any and all such further action and to execute and deliver or cause to be executed or delivered all such further agreements, documents, certificates and undertakings, and to incur all such fees and expenses as in their judgment shall be necessary, appropriate or advisable to effectuate the purpose and intent of any and all of the foregoing resolutions;

**FURTHER RESOLVED,** that in addition to the specific authorizations heretofore conferred upon the Officers, each of the Officers be, and they hereby are, authorized and directed to take or cause to be taken all such further actions, to execute and deliver or cause to be executed and delivered all such further certificates, agreements, instruments and documents in the name and on behalf of the Corporation and to incur all such fees and expenses as in their judgment shall be necessary or advisable in order to carry out fully the intent and purposes of the foregoing resolutions and each of them;

**FURTHER RESOLVED,** that any actions taken by such Officers prior to the date set forth below with respect to the matters contemplated by the foregoing resolutions are hereby ratified, confirmed and approved in all respects.

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Dated: December 17, 2006

Douglas J. Chidley
Director & President

By: Jean R. Chidley

Director, Treasurer & Secretary

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Form 4 (10/05)

## **United States Bankruptcy Court Northern District of Illinois**

In re	Raymond Professional Group, Inc., et al.		Case No.	06 B	
		Debtor(s)	Chapter	11	

#### CONSOLIDATED LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
CNA Surety Corp. 333 S. Wabash Ave. 41st Floor Chicago, IL 60685	Jerome C. Gardocky CNA Surety Corp. 333 S. Wabash Ave. 41st Floor Chicago, IL 60685 (312) 822-3673	Payment bond	Contingent	3,634,714.00
William A. Pope Company 1024 Lunt Avenue Schaumburg, IL 60193	Paul L. Troyke William A. Pope Company 1024 Lunt Avenue Schaumburg, IL 60193 (847) 524-7990	Arbitration award	Disputed	3,634,714.00
Plaza Warehousing and Realty Corp. P.O. Box 363328 San Juan, PR 00936-3328	Geovanni Mendez Plaza Warehousing and Realty Corp. P.O. Box 363328 San Juan, PR 00936-3328 (787) 747-9665	Lease		250,042.50 (est)
Internal Revenue Service 230 S. Dearborn St. MS 4031 CHI Chicago, IL 60604	Cassandra Bogan Internal Revenue Service 230 S. Dearborn St. MS 4031 CHI Chicago, IL 60604 (312) 566-2426	Taxes	Disputed	213,669.00 (est)
5080 California LLC c/o Jalmar Properties 12121 Wilshire Blvd., Suite 200 Los Angeles, CA 90025	Todd Donell 5080 California LLC c/o Jalmar Properties 12121 Wilshire Blvd., Suite 200 Los Angeles, CA 90025 (310) 207-8481	Lease		127,520.25 (est)
Key Equipment Finance Payment Processing P.O. Box 203901 Houston, TX 77216-3901	Natalia Rzekpka Tishler & Wald 200 S. Wacker, Suite 3000 Chicago, IL 60606 (312) 876-3800	Lease		77,961.79

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In re	Raymond Professional Group, Inc., et al.		Case No.	
		Debtor(s)		

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
YAR Engineering Consultant PMB 122 35 Calle Juan C Borbon STE 67 Guaynabo, PR 00969-5375	Yorvani Arzuaga YAR Engineering Consultant PMB 122 35 Calle Juan C Borbon STE 67 Guaynabo, PR 00969-5375 (787) 509-0846	Subcontractor debt		30,000.00
Paul Solarz 512 S. Pine St. Mount Prospect, IL 60056	Paul Solarz 512 S. Pine St. Mount Prospect, IL 60056 (847) 222-1266	Employee - accrued vacation		23,738.24
Andrew McKendrick 4569 Woodland Ave. Western Springs, IL 60558	Andrew McKendrick 4569 Woodland Ave. Western Springs, IL 60558 (708) 246-5861	Employee - accrued vacation		23,581.84
Solar Turbines P.O. Box 200580 Houston, TX 77216-0580	Russel Bruno Solar Turbines 40 Schuman Blvd., Suite 350 Naperville, IL 60563 (630) 527-1998 (fax)	Trade debt		20,955.47
Holakouee & Associates, Inc. 704 S. Hampton Blvd. Bakersfield, CA 93311	Farhad Holakouee Holakouee & Associates, Inc. 704 S. Hampton Blvd. Bakersfield, CA 93311 (661) 204-7265	Subcontractor debt		20,750.00
Douglas Blond 10506 High Goal Place Bakersfield, CA 93312	Douglas Blond 10506 High Goal Place Bakersfield, CA 93312 (661) 589-5463	Employee - accrued vacation		17,157.27
Illinois Dep't of Transportation Division of Highways 819 Depot Ave. Dixon, IL 61021	Gregory Mounts Illinois Dep't of Transportation Division of Highways 819 Depot Ave. Dixon, IL 61021 (815) 284-2271	Customer overpayment		15,951.12
Thomas McPartland 790 S. Roselle Rd. Roselle, IL 60172	Thomas McPartland 790 S. Roselle Rd. Roselle, IL 60172 (630) 893-1787	Employee bonus		15,000.00
Robert Mattern 226 N. Wright Naperville, IL 60540	Robert Mattern 226 N. Wright Naperville, IL 60540 (630) 357-4720	Employee - accrued vacation		14,506.71
Williams Power Corp. P.O. Box 198735 Atlanta, GA 30384-8735	Williams Power Corp. P.O. Box 198735 Atlanta, GA 30384-8735	Subcontractor debt		14,035.00

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In re	Raymond Professional Group, Inc., et al.		Case No.	
		Debtor(s)	_	

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Roy Walford 9405 Huntsman Oak Court Bakersfield, CA 93311	Roy Walford 9405 Huntsman Oak Court Bakersfield, CA 93311 (661) 665-0102	Employee - accrued vacation		11,539.80
Edwin Krooswyk 10752 Racoon Curve Orland Park, IL 60467	Edwin Krooswyk 10752 Racoon Curve Orland Park, IL 60467 (708) 460-7383	Employee - accrued vacation		10,369.29
Wright Business Solutions P.O. Box 1008 Alexandria, VA 22310	Dennis Wright Wright Business Solutions P.O. Box 1008 Alexandria, VA 22310 (703) 822-0511	Professional services	Disputed	10,000.00
Luis Valentin RR2 Box 4038 Toa Alta, PR 00953	Luis Valentin RR2 Box 4038 Toa Alta, PR 00953	Subcontractor debt		9,735.50

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Secretary & Treasurer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	December 18, 2006	Signature	/s/ Jean R. Chidley	
			Jean R. Chidley	
			Secretary & Treasurer	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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#### United States Bankruptcy Court Northern District of Illinois

In re	Raymond Professional Group - Puerto Rico, Engineering	Case No.		
_	Services PSC (Puerto Rico PSC)	<b>-</b> '	44	
	Debtor	Chapter	11	
	LIST OF EQUITY SECURITY I	HOLDERS		
Follov	wing is the list of the Debtor's equity security holders which is prepared in accordan	nce with Rule 1007(a)(3) for fi	ling in this chapter 11 case.	

Security

Class

Douglas J. Chidley 830 N. Belmont Avenue Arlington Heights, IL 60004

Name and last known address

or place of business of holder

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Secretary and Treasurer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date_	December 18, 2006	Signature /s/ Jean R. Chidley
		Jean R. Chidley
		Secretary and Treasurer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

Kind of

Interest

100%

Number

of Securities

100

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United States Bankruptcy Court
Northern District of Illinois

In re	Raymond Professional Group, Inc., et al.		Case No.	06 B
		Debtor(s)	Chapter	11
	DISCLOSURE OF COMPEN	ISATION OF ATTORNE	Y FOR DE	BTOR(S)
	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule compensation paid to me within one year before the filin be rendered on behalf of the debtor(s) in contemplation or	g of the petition in bankruptcy, or a	agreed to be paid	d to me, for services rendered or to
	For legal services, I have agreed to accept	(aggregate for all affiliates)	\$	27,726.25
	Prior to the filing of this statement I have received	(aggregate for all affiliates)	\$	27,726.25
	Balance Due	(aggregate for all affiliates)	\$	0.00
	The source of the compensation paid to me was:  Debtor Other (specify):			
3.	The source of compensation to be paid to me is:  Debtor Other (specify):			
4.	I have not agreed to share the above-disclosed compe	ensation with any other person unles	ss they are mem	bers and associates of my law firm.
	I have agreed to share the above-disclosed compensations copy of the agreement, together with a list of the name	tion with a person or persons who a les of the people sharing in the com	re not members pensation is atta	or associates of my law firm. A ched.
	In return for the above-disclosed fee, I have agreed to ren  a. Analysis of the debtor's financial situation, and render  b. Preparation and filing of any petition, schedules, state  c. Representation of the debtor at the meeting of creditor  d. [Other provisions as needed]	ing advice to the debtor in determinent of affairs and plan which may	ning whether to be required;	file a petition in bankruptcy;
6.	By agreement with the debtor(s), the above-disclosed fee	does not include the following serv	rice:	
		CERTIFICATION		
	I certify that the foregoing is a complete statement of any pankruptcy proceeding.	agreement or arrangement for pays	ment to me for r	epresentation of the debtor(s) in
Date	d: December 18, 2006	/s/ Jason M. Torf		
		Jason M. Torf		
		Schiff Hardin LLP 6600 Sears Tower		
		Chicago, IL 60606		
		(312) 258-5500 Fax: (	312) 258-5700	